

## Sales & Property Tax Refund for Senior and Disabled Citizens Frequently Asked Questions

When will application be mailed out? May 1st

When are application due? July 1st

When will the refund checks be mailed to eligible applicants? The beginning of September.

**Who can apply?** South Dakota senior citizens or citizens with disabilities who lived in South Dakota the entire previous calendar year.

What are the age requirements? You must be at least 65 years old on January 1<sup>st</sup> of the current year or disabled at any point during the previous year.

What are the disability requirements? You must have been qualified to receive Social Security Disability benefits or Supplemental Security Disability benefits during some part of the previous calendar year. In the case of a Veteran's Administration disability, your disability must be 60% or greater.

What are the income requirements? You must have income less than \$16,038 for a single member household or less than \$21,692 for a multiple member household.

**How much will I get back?** It depends upon income, whether you qualify for a sales tax or property tax refund, and how many eligible applicants apply for the refunds.

Can multiple people with the same address apply separately? No, you will need to decide who should apply. The income from all members of the household must be included on the application.

Where can I get an application? DOR website, County Treasurer's Office, or we can mail an application.

What is the website address to get an application? <a href="https://dor.sd.gov/individuals/taxes/property-tax/relief-programs/">https://dor.sd.gov/individuals/taxes/property-tax/relief-programs/</a>

**Can I still apply for a refund for last year?** No. The program is a special appropriation that is reallocated each year.



**What do I need to submit with the application?** SSA-1099 form or other income verification, proof of age or disability, real estate tax notice (if applicable), and completed application. The application must include income from all members living in the household.

**Will I automatically get a new application every year?** Yes. If you have previously applied and your address hasn't changed from your last application, then one will be mailed to you. If your address has changed contact 1-800-829-9188 (Option 1) to have it updated.